

EFL/2023-2024/05

Date: November 30, 2023

To,  
The Manager (Listing),  
The BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

Ref No: Scrip Code: 975061      Scrip ID: EFL5923      ISIN: INE612U07092  
Scrip Code: 975117      Scrip ID: 1045EFL26      ISIN: INE612U07118

**Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2023 pursuant to Securities and Exchange Board of India ('SEBI') Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time.**

Kindly find the enclosed herewith subject statement containing information, required to be submitted to Stock Exchange, vide SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time as **Annexure A.**

**For Electronica Finance Limited**

**Vallabh Ghate**  
**Company Secretary and Compliance Officer**  
**Membership No: ACS: 41587**

**Copy to following for information:** - Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

## Annexure A

### Half Yearly Statement containing details of ISIN of Listed Debt Securities as on September 30, 2023.

Name of the Issuer (1)	ISIN No. (2)	Issuance Date (3)	Maturity Date (4)	Coupon Rate (5)	Payment Frequency (6)	Embedded option, if any (7)	Amount Issued (8)	Amount outstanding (9)
Electronica Finance Limited	INE612U07092	05/09/2023	05/09/2026	10.48%	<b>Principal:</b> Half-yearly starting from March 5,2025 till maturity.  <b>Interest:</b> Quarterly starting from December 5,2023 till maturity.	As per the term sheet.	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)	INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only)
Electronica Finance Limited	INE612U07118	27/09/2023	27/10/2026	10.45%	<b>Principal:</b> Quarterly starting from January 19,2025 till maturity.  <b>Interest:</b> Monthly till maturity.	As per the term sheet.	INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only)	INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only)