

Date: 08 November 2023

To,  
The Manager (Listing),  
The BSE Limited,  
P.J. Towers,  
Dalal Street,  
Mumbai - 400 001.

**Sub: - Intimation under Regulation 52(7) and Regulation 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - ("SEBI Listing Regulations")**

**Ref No: Company code: 11286 (Script code: 975117 / 975061)**

Pursuant to Regulation 52(7) and Regulation 52 (7A) of ("SEBI Listing Regulations") read with Master Circular bearing reference no. SEBI/HO/DDHS/PoD1/P/CIR/2023/1 dated July 29, 2022 as amended on June 30, 2023 ("Circular"), we are furnishing herewith the statement of utilization of issue proceeds of non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended on September 30, 2023 (if any).

**For Electronica Finance Limited**

**Shilpa Pophale**  
**Managing Director and Chief Executive Officer**  
**DIN: 00182457**

Copy to following for information: -

**Catalyst Trusteeship Limited**  
GDA House, Plot No. 85, Bhusari Colony (Right),  
Paud Road, Pune, Maharashtra 411038

**A. Statement of utilization of issue proceeds for the quarter ended 30 September 2023:**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Electronica Finance Limited	INE612U07092	Private placement	Non-Convertible Debentures	05 September 2023	25,00,00,000	Yes	No	NA	NA
Electronica Finance Limited	INE612U07118	Private placement	Non-Convertible Debentures	27 September 2023	24,00,00,000	Yes	No	NA	NA

**B. Statement of deviation/variation in the use of issue proceeds:**

Particulars	Remarks
Name of listed entity	Electronica Finance Limited
Mode of fund raising	Private placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	05 September and 27 September 2023
Amount raised	INR 49 Crores
Report filed for quarter ended	30 September 2023
Is there a deviation/ variation in use of funds raised?	No

Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	N.A
If yes, details of the approval so required?	N.A
Date of approval	N.A
Explanation for the deviation/ variation	N.A
Comments of the audit committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Fund Utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remark, if any
N.A						

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

**For Electronica Finance Limited**

**Shilpa Pophale**

**Managing Director and Chief Executive Officer**

**DIN: 00182457**

**Date: 08 November 2023**