

EFL/2024-25/03

Date: April 5, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

| | | |
|----------------------------|---------------------|--------------------|
| Ref No: Scrip Code: 975061 | Scrip ID: EFL5923 | ISIN: INE612U07092 |
| Scrip Code: 975117 | Scrip ID: 1045EFL26 | ISIN: INE612U07118 |
| Scrip Code: 975280 | Scrip ID: 13EFL29 | ISIN: INE612U08041 |
| Scrip Code: 975546 | Scrip ID: 129EFL29 | ISIN: INE612U08058 |

Sub: Half Yearly Statement containing details of ISIN of Listed Debt Securities as on March 31,2024 pursuant to Securities and Exchange Board of India ('SEBI') Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time.

Kindly find the enclosed herewith subject statement containing information, required to be submitted to Stock Exchange, vide SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 as amended from time to time as **Annexure A**.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: ACS: 41587

Copy to following for information: -

- 1) Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

☎ +91 20 67290700 ☎ 1800 233 9718 🌐 www.electronicafinance.com

✉ contact@efl.co.in | CIN: U74110PN1990PLC057017



Annexure A

Half Yearly Statement containing details of ISIN of Listed Debt Securities as on March 31, 2024.

| Name of the Issuer (1) | ISIN No. (2) | Issuance Date (3) | Maturity Date (4) | Coupon Rate (5) | Payment Frequency (6) | Embedded option, if any (7) | Amount Issued (8) | Amount outstanding (9) |
|-----------------------------------|-------------------------|------------------------------|------------------------------|----------------------------|--|--|---|--|
| Electronica Finance Limited | INE612U07092 | 05/09/2023 | 05/09/2026 | 10.48% | Principal: Half-yearly starting from March 5,2024 till maturity. Interest: Quarterly starting from December 5,2023 till maturity. | As per the term sheet. | INR 25,00,00,000 (Indian Rupees Twenty Five Crores Only) | INR 20,83,33,333 (Indian Rupees Twenty Crores Eighty Three Lakhs Thirty Three Thousand and Thirty Three Only) |
| Electronica Finance Limited | INE612U07118 | 27/09/2023 | 27/10/2026 | 10.45% | Principal: Quarterly starting from January 19,2025 till maturity. Interest: Monthly till maturity. | As per the term sheet. | INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only) | INR 24,00,00,000 (Indian Rupees Twenty Four Crores Only) |
| Electronica Finance Limited | INE612U08041 | 28/12/2023 | 28/06/2029 | 13.00% | Principal: Bullet Payment at the time of redemption. Interest: Monthly till maturity. | As per the term sheet. | INR 50,00,00,000 (Indian Rupees Fifty Crores Only) | INR 50,00,00,000 (Indian Rupees Fifty Crores Only) |
| Electronica Finance Limited | INE612U08058 | 26/03/2024 | 26/09/2024 | 12.90% | Principal: Bullet Payment at the time of redemption. Interest: Monthly till maturity. | As per the term sheet. | INR 20,00,00,000 (Indian Rupees Twenty Crores Only) | INR 20,00,00,000 (Indian Rupees Twenty Crores Only) |

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