

EFL/2024-25/13

Date: April 30, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Ref No: Scrip Code: 975061	Scrip ID: EFL5923	ISIN: INE612U07092
Scrip Code: 975117	Scrip ID: 1045EFL26	ISIN: INE612U07118
Scrip Code: 975280	Scrip ID: 13EFL29	ISIN: INE612U08041
Scrip Code: 975546	Scrip ID: 129EFL29	ISIN: INE612U08058

Subject: Summary of proceedings of (1/2024-25) Extra-Ordinary General Meeting of Electronica Finance Limited (“Company”) held on April 29,2024 pursuant to Regulation 51 read with Part B of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Pursuant to Regulation 51 read with Part B of Schedule III of Listing Regulations, please find enclosed the summary of proceedings of (1/2024-25) Extra-Ordinary General Meeting of the Company held on Monday, April 29, 2024 at 11.30 a.m. at its registered office situated at ‘Audumbar’, 101/1, Dr. Ketkar Road, Erandwane, Pune 411004.

We request you to take the same on record.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: ACS: 41587

Copy to following for information: -

- 1) Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

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contact@efl.co.in | CIN: U74110PN1990PLC057017



SUMMARY OF PROCEEDING OF EXTRA-ORDINARY GENERAL MEETING

The (1/2024-25) Extra-Ordinary General Meeting (“Meeting”) of Electronica Finance Limited (“Company”) was held on Monday, April 29, 2024 at its registered office situated at ‘Audumbar’, 101/1, Dr. Ketkar Road, Erandwane, Pune - 411004 at 11.30 a.m.

Ms. Shilpa Pophale, Managing Director and CEO of the Company took the chair and after ascertaining presence of requisite quorum, she welcomed the members present and called the meeting to order.

In addition to the members of the Company, Mr. Sujit Natekar, Non-Executive Director, Mr. Mahesh Agrawal, Chief Compliance Officer and Mr. Vallabh Ghate, Company Secretary and Compliance Officer of the Company were present in the meeting.

The Company Secretary informed the members that the Notice of EGM was sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories as on April 4, 2024. He further informed that Notice was uploaded on the website of the Company at <https://www.electronicafinance.com/investor-relations/> and on the website of. BSE Limited at www.bseindia.com.

Considering the above, the notice convening Extra-Ordinary General Meeting was taken as read.

He further informed that the Register of Members, Register of Directors and Key Managerial Personnel and their shareholding, Register of Contract or arrangement in which the directors are interested and relevant documents referred to in the Notice and Explanatory Statement were available for inspection by the Members during the EGM.

Thereafter, the Chairperson gave an overview of the object, key terms and conditions of the issue and requirements for raising funds through private placement and proposed to pass the following business to be passed as Special Resolution:

Agenda Item:

- a) Approval for the issuance and offer of 28,85,587 (Twenty-Eight Lakhs Eighty-Five Thousand Five Hundred and Eighty-Seven) Series B1 Compulsorily Convertible Cumulative Preference Shares and 78,69,704 (Seventy-Eight Lakhs Sixty-Nine Thousand Seven Hundred and Four) Series B2 Compulsorily Convertible Cumulative Preference Shares on a private placement basis.

The Chairperson invited the members of the Company for any queries or views related to the agenda set out in the notice of the meeting. There were no queries raised by the members of the Company. The resolution was put to vote and passed as a Special Resolution by voting through show of hands.

The Meeting was concluded at 12.00 Noon with a vote of thanks to the Chair and members present at the meeting.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: ACS: 41587

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