

EFL/2024-25/72

Date: August 31, 2024

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

| | | |
|----------------------------|---------------------|--------------------|
| Ref No: Scrip Code: 975061 | Scrip ID: 1048EFL26 | ISIN: INE612U07092 |
| Scrip Code: 975117 | Scrip ID: 1045EFL26 | ISIN: INE612U07118 |
| Scrip Code: 975280 | Scrip ID: 13EFL29 | ISIN: INE612U08041 |
| Scrip Code: 975546 | Scrip ID: 129EFL29 | ISIN: INE612U08058 |
| Scrip Code: 975965 | Scrip ID: 1048EFL31 | ISIN: INE612U07126 |

Sub: Intimation under Regulation 51(2) read with Schedule III (Part B) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

Pursuant to Regulation 51(2) read with Schedule III (Part B) of Listing Regulations, we wish to inform you that the Securities Operations Committee of Board of Directors of Electronica Finance at their meeting held on August 29, 2024 has allotted Non-Convertible Debentures having aggregate face value amounting to ₹60,00,00,000/- (INR Sixty-Crores) which are listed on the Wholesale Debt Market (WDM) segment of BSE Limited on August 30, 2024. The details of the issue are as follows:

| | |
|-----------------------------------|--|
| ISIN | INE612U07126 |
| Scrip Code | 975965 |
| Security Description | 10.48% Senior Secured Listed Redeemable Non-Convertible Debentures |
| Quantity | 6,000 |
| Face Value | Rs. 1,00,000/- each |
| Interest Rate | 10.48% p.a. (Fixed) |
| Interest Payment Frequency | Half Yearly |
| Date of Maturity | May 15, 2031 |

We request you to kindly take on record the aforesaid information.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: ACS: 41587

Copy to following for information: -

1) Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

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