

EFL/2025-26/65

Date: August 25, 2025

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Ref No: Scrip Code: 975117

Scrip ID: 1045EFL26

ISIN: INE612U07118

Sub: Intimation of “Put Option Notice” sent to Debenture Holders pursuant to Regulation 15(6) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Record date intimation under Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to (i) clause 7.2 of the Debenture Trust Deed entered into by Electronica Finance Limited (“Company”) and Catalyst Trusteeship Limited (“Debenture Trustee”) dated September 25, 2023 (“DTD”); (ii) as per the terms stated in Section 8 of the Information Memorandum dated September 27, 2023 (“Offer Document”) and (iii) Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”), the Company has issued the notice to the debenture holders of 10.45% Senior, Secured, Redeemable, Rated, Listed, Non-Convertible Debentures having ISIN: INE612U07118 for exercising the Put Option available as per the terms of the issue. The copy of the notice sent to the debenture holders is enclosed herewith.

The details of the put option exercisable are as under:

ISIN	INE612U07118
Description of the Debentures	10.45% Senior, Secured, Redeemable, Rated, Listed, Non-Convertible Debentures
Face Value	INR 62,500
Total Amount Outstanding	INR 15,00,00,000
Record Date	September 16, 2025
Put Option Date	September 19, 2025
Put Option Exercise Price	INR 62,500 per debenture

Further, pursuant to the provisions of Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby intimate the record date for the purpose of redemption of the debentures consequent to the put option exercisable by the debenture holders and payment of interest due for the following ISIN:

Sr. No.	ISIN	Record Date	Interest/Redemption	Date of payment of interest/redemption
1.	INE612U07118	September 16, 2025	Redemption	September 19, 2025
2.	INE612U07118	September 16, 2025	Interest	September 19, 2025

The same is also being intimated to BSE Limited in XBRL mode.

For Electronica Finance Limited

Vallabh Ghate
Company Secretary and Compliance Officer
Membership No: A41587

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

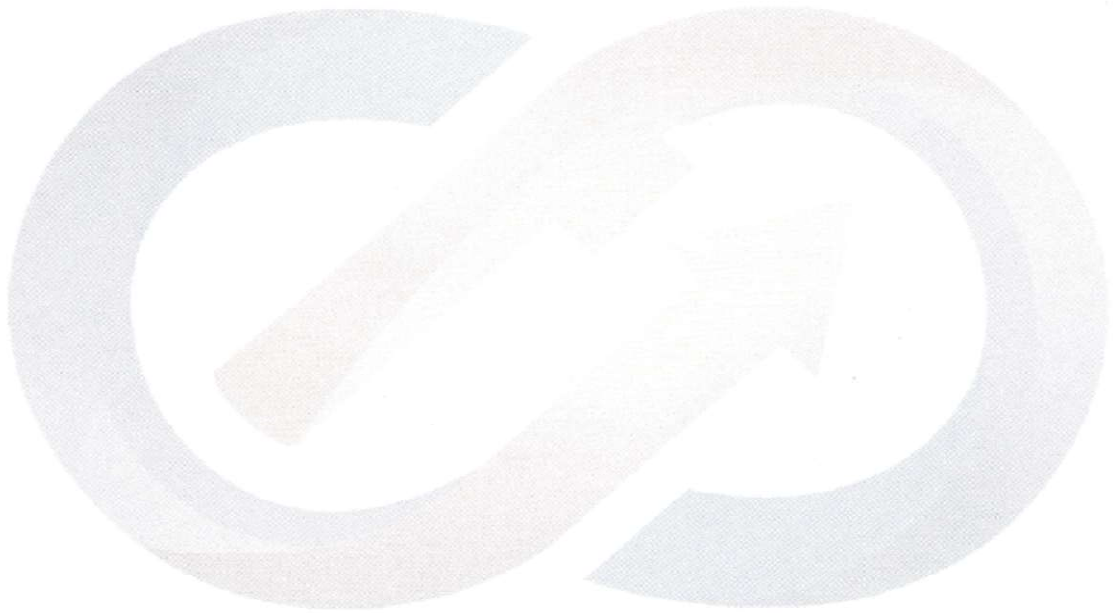
☎ +91 20 67290700 ☎ 1800 233 9718 🌐 www.electronicafinance.com

✉ contact@efl.co.in | CIN: U74110PN1990PLC057017



Copy to following for information: -

1. Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.
2. India Ratings & Research Pvt. Ltd., 614 - 616, 6th Floor, B Wing, Mittal Tower, M G Road, Bengaluru - 560 001.
3. ICRA Limited, B-710, Statesman House, 148, Barakhamba Road, New Delhi 110001.



Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
Pune 411004, Maharashtra (India)

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✉ contact@efl.co.in | CIN: U74110PN1990PLC057017



Electronica Finance Limited : “Put Option Notice” pursuant to Regulation 15(6) of Securities and Exchange Board of India (ILNCS) Regulations, 2021 for ISIN: INE612U07118

From Investor Relations <investor.relations@efl.co.in>

Date Mon 8/25/2025 6:08 PM

To Investor Relations <investor.relations@efl.co.in>

Cc compliancectl-mumbai@ctltrustee.com <compliancectl-mumbai@ctltrustee.com>; Secretarial Department <secretarial@efl.co.in>; Corp Treasury <corptreasury@efl.co.in>

 1 attachment (18 KB)

Annexure - 1.docx;

Dear Debenture Holders,

Notice is hereby given to the holders of Senior, Secured, Redeemable, Rated, Listed, Non-Convertible Debentures having ISIN: INE612U07118 (“Debentures”) that pursuant to (i) clause 7.2 of the Debenture Trust Deed entered into by Electronica Finance Limited (“Company”) and Catalyst Trusteeship Limited (“Debenture Trustee”) dated September 25, 2023 (“DTD”); (ii) as per the terms stated in Section 8 of the Information Memorandum dated September 27, 2023 (“Offer Document”) and (iii) Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“NCS Regulations”), Debenture Holders are eligible to exercise, at their sole discretion, the Put Option in respect of Debentures held by them.

The Record Date for the purpose of redemption of the aforesaid NCDs pursuant to the exercise of the Put Option by the Debenture Holders and exercise period, as per the terms and conditions of the Offer Document shall be as below:

ISIN	INE612U07118
Description of the Debentures	10.45% Senior, Secured, Redeemable, Rated, Listed, Non-Convertible Debentures
Face Value	INR 62,500
Total Amount Outstanding	INR 15,00,00,000
Record Date	September 16, 2025
Put Option Date	September 19, 2025
Put Option Exercise Price	INR 62,500 per debenture

Details related to exercise of Put Option:

- Record Date:** The Debenture holders holding such Debentures as on Record Date, i.e. September 16, 2025 shall be eligible for Put Option. The Put Option Price will be paid into the bank accounts of each debenture holder who exercises put option as set out in the records of relevant depository (as per Beneficiary Position records). After the record date, the depository shall freeze the ISIN and the debenture holders shall not be able to carry out any transaction w.r.t the said NCDs.
- Notice to the Company:** The Debenture Holders as on the Record Date shall communicate their decision for exercising the put option to the Company by email at investor.relations@efl.co.in on or before September 18, 2025 in writing in the format enclosed herewith as **Annexure 1**.
- Put Option Price:** On exercise of put option by the debenture holders, the NCDs will be redeemed at their current face value of Rs. 62,500/- each.

4. **Payment Date:** The put option price/ redemption price shall be paid on September 19, 2025.
5. **Redemption and Extinction:** On exercise of put option by the debenture holders, the Company shall fully extinguish all NCDs, for which the put option has been exercised and payment has been made by the Company. Thereafter, no claim shall lie with the Company against the said NCDs.
6. **Contact details:** For any queries / clarifications with regard to the above, the debenture holders can contact the undersigned official.

Sd/-

Vallabh Ghate

Company Secretary & Compliance Officer

Electronica Finance Limited



**Regd Office: 'Audumber', Plot No. 101/1,
Dr. Ketkar Road, Erandwane, Pune - 411004
Mob No: 9860009051**