

To,  
The Manager (Listing),  
The BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

**Sub: Intimation under Regulation 51(2) read with Schedule III (Part B) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).**

Dear Sir/Madam,

Pursuant to Regulation 51(2) and Schedule III (Part B) of Listing Regulations read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we wish to inform you that the Securities Operations Committee of Board of Directors of Electronica Finance Limited at their meeting held on January 16, 2026 has allotted Non-Convertible Debentures having aggregate face value amounting to ₹100,00,00,000/- (INR One Hundred Crores only) which are listed on the Wholesale Debt Market (WDM) segment of BSE Limited on January 19, 2026. The details of the issue are as follows:

<b>ISIN</b>	INE612U08066
<b>Scrip Code</b>	977464
<b>Security Description</b>	11.25% Rated, Listed, Unsecured, Taxable, Subordinated (Tier II), Transferable, Redeemable Non-Convertible Debentures
<b>Listing Quantity</b>	10,000
<b>First issue/ further issue</b>	First Issue
<b>Exchange</b>	BSE Limited
<b>Face Value</b>	₹1,00,000/- each
<b>Date of Allotment</b>	January 16, 2026
<b>Date of Listing</b>	January 19, 2026
<b>Interest Rate</b>	11.25% p.a. (Fixed)
<b>Interest Payment Frequency</b>	Monthly
<b>Date of Maturity</b>	July 16, 2031

The notice of listing of aforementioned securities issued by BSE Limited is available at <https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20260119-15>

We request you to kindly take on record the aforesaid information.

**For Electronica Finance Limited**

**Vallabh Ghatge**  
**Company Secretary and Compliance Officer**  
**Membership No: A41587**

**Copy to following for information: -**

1) Beacon Trusteeship Limited, 5W, 5<sup>th</sup> Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

**Electronica Finance Limited**

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,  
Pune 411004, Maharashtra (India)

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