

EFL/2026-27/19

Date: May 15, 2026

To,  
The Manager (Listing),  
The BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

**Sub: - Intimation under Regulation 52(7) and Regulation 52 (7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - (“SEBI Listing Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 52(7) and Regulation 52 (7A) of (“SEBI Listing Regulations”) read with Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July, 2025 as amended from time to time, we are furnishing herewith the statement of utilisation of issue proceeds of Non-convertible securities along with statement of deviation/variation in the use of issue proceeds, from the objects stated in the offer documents of non-convertible securities for the quarter ended March 31, 2026.

We request you to take the same on record.

**For Electronica Finance Limited**

**Shraddha Lukkad**  
**Company Secretary and Compliance Officer**  
**Membership No: A52260**

**Copy to following for information: -**

1. Catalyst Trusteeship Limited, GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Kothrud, Pune – 411 038.
2. Beacon Trusteeship Limited, 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051.

**Electronica Finance Limited**

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,  
Pune 411004, Maharashtra (India)

☎ +91 20 67290700 ☎ 1800 233 9718 🌐 [www.electronicafinance.com](http://www.electronicafinance.com)

✉ [contact@efl.co.in](mailto:contact@efl.co.in) | CIN: U74110PN1990PLC057017



**A. Statement of utilization of issue proceeds for the quarter ended March 31, 2026:**

| Name of the Issuer          | ISIN         | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument         | Date of raising funds | Amount Raised (in ₹) | Funds utilized (in ₹) | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks , if any |
|-----------------------------|--------------|---|----------------------------|-----------------------|----------------------|-----------------------|-------------------------|--|------------------|
| 1                           | 2            | 3   | 4                          | 5                     | 6                    | 7                     | 8                       | 9  | 10               |
| Electronica Finance Limited | INE612U08066 | Private placement                                       | Non-Convertible Debentures | January 16, 2026      | 100,00,00,000        | 100,00,00,000         | No                      | N.A.   | N.A.             |

**B. Statement of deviation/variation in the use of issue proceeds:**

| Particulars   | Remarks   |
|---|---|
| Name of listed entity   | Electronica Finance Limited   |
| Mode of fund raising  | Private placement   |
| Type of instrument  | Non-Convertible Debentures  |
| Date of raising funds   | January 16, 2026  |
| Amount raised   | ₹100 Crores   |
| Report filed for quarter ended  | March 31, 2026  |
| Is there a deviation/ variation in use of funds raised?   | No  |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | N.A.  |
| If yes, details of the approval so required?  | N.A.  |
| Date of approval  | N.A.  |
| Explanation for the deviation/ variation  | N.A.  |
| Comments of the audit committee after review  | Audit Committee has noted that there is no deviation or variation in the utilisation of proceeds of funds raised by issuance of non-convertible debentures. |
| Comments of the auditors, if any  | N.A.  |



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Objects for which funds have been raised and where there has been a deviation/variation, in the following table:

| Original Object   | Modified Object, if any | Original allocation | Modified allocation, if any | Fund Utilized | Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %) | Remark, if any |
|---|-------------------------|---------------------|-----------------------------|---------------|---|----------------|
| The funds raised by the Issue shall be utilised by the Company to meet the capital requirements of the Company, for its general corporate purposes, for various financing activities of the Company, repayment/ refinancing of its financial indebtedness in the ordinary course of business and for its business operations including working capital requirements and onward lending. | NIL                     | ₹100 Crores         | NIL                         | ₹100 Crores   | N/A   | -              |

Deviation could mean:

- Deviation in the objects or purposes for which the funds have been raised.
- Deviation in the amount of funds actually utilized as against what was originally disclosed.

For **Electronica Finance Limited**

  
 Shilpa Pophale  
 Managing Director and Chief Executive Officer  
 DIN: 00182457  
 Date: May 15, 2026



## Electronica Finance Limited

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