

EFL/2026-27/49

Date: July 25, 2026

To,
The Manager (Listing),
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

Sub: Intimation under Regulation 51(2) read with Schedule III (Part B) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

Pursuant to Regulation 51(2) and Schedule III (Part B) of Listing Regulations read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, we wish to inform you that the Securities Operations Committee of Board of Directors of Electronica Finance Limited, at its meeting held on July 14, 2026, approved the offer, issue and allotment of 10,000 (Ten Thousand) Rated, Listed, Unsecured, Taxable, Subordinated (Tier II), Redeemable, Non-Convertible Debentures ("NCDs"), denominated in Indian Rupees, having a face value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹100,00,00,000/- (Rupees One Hundred Crore only), including a green shoe option of up to 5,000 (Five Thousand) NCDs aggregating to ₹50,00,00,000/- (Rupees Fifty Crore only) to the identified investors.

Further, the Securities Operations Committee at their meeting held on July 23, 2026 has allotted Non-Convertible Debentures having aggregate face value amounting to ₹100,00,00,000/- (INR One Hundred Crores only) which are listed on the Wholesale Debt Market (WDM) segment of BSE Limited on July 24, 2026. The details of the issue are as follows:

ISIN	INE612U08074
Scrip Code	977987
Security Description	11.25% Rated, Listed, Unsecured, Taxable, Subordinated (Tier II), Redeemable Non-Convertible Debentures
Listing Quantity	10,000
First issue/ further issue	First Issue
Exchange	BSE Limited
Face Value	₹1,00,000/- each
Date of Allotment	July 23, 2026
Date of Listing	July 24, 2026
Interest Rate	11.25% p.a. (Fixed)
Interest Payment Frequency	Monthly
Date of Maturity	January 22, 2032

The notice of listing of aforementioned securities issued by BSE Limited is available at [Notice of Listing on BSE](#)

We request you to kindly take on record the aforesaid information.

For Electronica Finance Limited

Shraddha Lakkad
Company Secretary and Compliance Officer
Membership No: A52260

Copy to following for information: -

1) Beacon Trusteeship Limited, 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

Electronica Finance Limited

Audumbar, 101/1, Erandwane, Dr. Ketkar Road,
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